



# Stock Transfer Form

*Yes! I would like to contribute to Heights Philadelphia with a gift of securities.*

To begin your donation, please electronically transfer your stock to Heights Philadelphia Glenmede Trust account. Please include your name when initiating the DTC transfer.

*\*Heights Philadelphia is the merger of Philadelphia Futures & Steppingstone Scholars.*

DTC #: 2139  
Account #: 2577-01-4/0

Name on Account: Heights Philadelphia  
123 South Broad Street, Suite 850  
Address on Account: Philadelphia, PA 19109

## DONOR INFORMATION

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

I wish to remain anonymous.

## SECURITIES GIFTED

Number of Shares: \_\_\_\_\_ Name of Security: \_\_\_\_\_

Approximate Intended Date of Transfer: \_\_\_\_\_

Approximate Dollar Value of Gift (at time of transfer): \_\_\_\_\_

In order to provide the appropriate delivery instructions, please provide Heights Philadelphia with the type of asset(s) you wish to transfer and how they are held.

Heights Philadelphia will issue an acknowledgment of your gift once we have been informed and the transfer is complete. The value of the contribution is the average share price (i.e. mean of high and low prices) on the date of transfer, multiplied by the number of shares.

*Please email or mail  
the completed form to:*

**Charles Graham**  
**VP, Finance and Administration**  
123 S. Broad Street, Suite 850  
Philadelphia, PA 19109  
charlesgraham@philadelphiafutures.org

## Thank you for your contribution to Heights Philadelphia!

The official registration and financial information of Heights Philadelphia may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999.  
Registration does not imply endorsement.